

ASSET INVENTORY

Instructions: Please fill out completely, listing all assets about which you are aware, regardless of whose name is on the asset. If you do not have a particular asset, write "n/a" or cross through that section. If you need additional room, use other paper using same format and attach to the back. Write "see attached" in the section where additional information is attached. Attach a copy of the statements and documents from which the information contained in this Inventory was obtained.

A. REAL ESTATE

- 1. Parcel One:
 - a. Address: _____
 - b. Date Purchased: _____
 - c. Purchase Price: _____
 - d. Date Last Appraised: _____ Appraised Value _____
 - e. Name(s) on Deed: _____

- 2. Parcel Two:
 - a. Address: _____
 - b. Date Purchased: _____
 - c. Purchase Price: _____
 - d. Date Last Appraised: _____ Appraised Value _____
 - e. Name(s) on Deed: _____

B. AUTOMOBILES/BOATS/TRAILERS/ETC.

- 1. Husband's primary vehicle:
 - a. Year/Make/Model: _____
 - b. Date Purchased: _____
 - c. Purchase Price: _____
 - d. Name(s) on Title: _____
 - e. Current Value: _____

Suggestion: Use www.kbb.com or www.nada.com or bluebook

- 2. Wife's primary vehicle:
 - a. Year/Make/Model: _____
 - b. Date Purchased: _____
 - c. Purchase Price: _____
 - d. Name(s) on Title: _____
 - e. Current Value: _____

- 3. Additional Auto/Boat/Trailer/Other (circle one):
 - a. Year/Make/Model: _____
 - b. Date Purchased: _____
 - c. Purchase Price: _____
 - d. Name(s) on Title: _____
 - e. Current Value: _____

C. OTHER PERSONAL PROPERTY

Note: There are several ways to identify and value personal property. Where there is a great deal of disagreement concerning value, the simplest method is to obtain an appraisal from an auctioneer (I.E. Metzger, Mauk, Shepherds). The appraiser will list and place a value on each item of property making it easier for parties to identify the items they wish to keep and the value to be assigned. Where there is little or no disagreement, the parties can simply make a list of the Personal Property items each party will retain.

1. Household Goods & Furnishings:

Value: _____ How determined: _____
(appraisal; agreement)

2. Tools:

Value: _____ How determined: _____
(appraisal; agreement)

3. Jewelry:

Specify: _____
Value: _____ How determined: _____
(appraisal; agreement)

4. Collections/Antiques:

Specify: _____
Value: _____ How determined: _____
(appraisal; agreement)

D. RETIREMENT ACCOUNTS (Pension, IRA, 401k, Savings Plans, etc):

1. Wife

<u>TYPE OF PLAN</u>	<u>CURRENT VALUE/DATE</u>	<u>EMPLOYER/INSTITUTION</u>
a. _____	_____	_____
b. _____	_____	_____
c. _____	_____	_____

2. Husband

<u>TYPE OF PLAN</u>	<u>CURRENT VALUE/DATE</u>	<u>EMPLOYER/INSTITUTION</u>
a. _____	_____	_____
b. _____	_____	_____
c. _____	_____	_____

E. INVESTMENT ACCOUNTS (Certificates of Deposits, Stocks, Bonds, Mutual Funds, etc):

<u>TYPE/OWNER</u>	<u>CURRENT VALUE/DATE</u>	<u>INSTITUTION/COMPANY</u>
<i>i.e. CD/Husband</i>	<i>\$1,400.00/ Dec. 31, 2008</i>	<i>Lake City Bank</i>

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____

F. BANKING ACCOUNTS:

<u>TYPE/BANK NAME</u>	<u>NAME ON ACCOUNT</u>	<u>BALANCE/DATE</u>
<i>i.e. Checking/Mutual Bank</i>	<i>Joint</i>	<i>\$435/June 15, 2008</i>

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____
- f. _____

G. LIFE INSURANCE (cash value only):

<u>COMPANY NAME</u>	<u>PERSON INSURED</u>	<u>CASH VALUE/DATE</u>
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- a. _____
- b. _____

H. BUSINESS INTERESTS (Sole Proprietorship, Partnerships, Corporations, LLC's):

- a. Name of Company or Business: _____
- b. Form of Entity (i.e. LLC) _____
- c. Date Business began: _____
- d. Name(s) of owners: _____

DEBT INVENTORY

A. MORTGAGE/HOME EQUITY LOANS:

<u>ADDRESS</u>	<u>CREDITOR NAME</u>	<u>NAME(S) ON LOAN</u>	<u>BALANCE DUE/DATE</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____

B. AUTOMOBILE LOANS:

<u>VEHICLE</u>	<u>CREDITOR NAME</u>	<u>NAME(S) ON LOAN</u>	<u>BALANCE DUE/DATE</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

C. CREDIT CARDS:

<u>CREDITOR NAME</u>	<u>NAME(S) ON ACCOUNT</u>	<u>BALANCE DUE/DATE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

D. OTHER DEBTS (Medical bills, Water softener, Any other debts owed):

<u>CREDITOR NAME</u>	<u>NAME(S) ON ACCOUNT</u>	<u>BALANCE DUE/DATE</u>	<u>NATURE OF DEBT</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____